Prudential

Enrollment Form

UFCW Local 1776 & Participating Employers Retirement & Savings Plan

Instructions

Please print using blue or black ink. Note: You should use this form if you are enrolling in the plan for the first time. Keep a copy of this form for your records and return the original to your Benefits/Human Resources Office.

Attention: Benefits/Human Resources Office - Please fax or send completed form to Prudential.

Questions?
Call 1-877-778-2100 for assistance.

About You

Plan number 0 0 6 1 5 9

Sub plan number 0 0 0 0 0 2

Social Security number ___-___-____

Daytime telephone number ___-___-____ (area code)

First name ____ MI __ Last name ____

Address ____

City ____ State __ ZIP code ____-____

Date of birth __ (month) __ (day) ____ (year)

Gender ☐ M ☐ F

Original date employed __ (month) __ (day) ____ (year)

Marital status

☐ Married ☐ Not married

Contribution Information

☐ **Before-Tax Contribution Election.** I wish to contribute ___ % (1% to 20% in whole percentages) of my salary per pay period.

Investment Allocation

Please use whole percentages. The column(s) must total 100%.

Percent Allocated	Codes	Investment Options
___%	XV	Guaranteed Income Fund
___%	B0	Core Plus Bond/PIMCO Fund
___%	76	Retirement Goal 2010 Fund
___%	77	Retirement Goal 2020 Fund
___%	78	Retirement Goal 2030 Fund
___%	7A	Retirement Goal 2040 Fund
___%	V8	Retirement Goal 2050 Fund
___%	75	Retirement Goal Income Fund
___%	2Q	SA/Oakmark Equity & Income Strategy II
___%	7D	Dryden S&P 500 Index Fund

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___ %	N8	Large Cap Blend / RCM Fund
___ %	BG	Large Cap Growth / American Century
___ %	BK	Large Cap Value Fund (sub-advised by Wellington Management)
___ %	7T	Large Cap Value/AJO Fund
___ %	W1	SA/T. Rowe Price Growth Stock Strategy
___ %	UM	Mid Cap Growth / TimesSquare Fund
___ %	NP	Mid Cap Growth / Westfield Capital Fund
___ %	BX	Mid Cap Value / Cooke & Bieler Fund
___ %	VX	Mid Cap Value / Integrity Fund
___ %	EF	Small Cap Growth/Emerald
___ %	C3	Small Cap Value/Kennedy Capital Fund
___ %	UG	Small Cap Value/TBC AM
___ %	UF	International Value/LSV Asset Management Fund
___ %	LQ	Real Estate / American Century Fund
100 %	**Total**	

The investment allocation selected above will apply to both your 401(k) contribution and your union negotiated contribution

This form must be completed accurately and received by Prudential before Prudential receives contributions on your behalf. If a completed form is not received, Prudential will invest contributions in the default investment option selected by your Plan. Upon receipt of your completed enrollment form, all future contributions will be allocated according to your investment selection. You must contact Prudential to transfer any existing funds from the default investment option.

Your Authorization

I certify that the information above is accurate and complete. If I have chosen to contribute to the Plan, I give my employer permission to contribute a portion of my salary to the Plan according to the instructions above.

Signature X ______________________ *Date* ___|___|___

For Employer Use Only

This section should be completed only if the participant has previously terminated with the employer sponsoring the plan and has been rehired.

Original date employed

___ ___ _____
month *day* *year*

Date of termination

___ ___ _____
month *day* *year*

Date of rehire

___ ___ _____
month *day* *year*

Social Security Number______________________